

Planning for Periodic (Special) Expenses

Some expenditures occur only once or twice a year, such as car insurance premiums, property taxes, holiday gifts, special events, vacations and seasonal activities. Use this form to remind you of **when** these occur and how much they **cost**. Then set aside money monthly to prepare.*

<p>January</p> <p>1. _____</p> <p>2. _____</p> <p>3. _____</p> <p style="text-align: right;">Total _____</p>	<p>February</p> <p>1. _____</p> <p>2. _____</p> <p>3. _____</p> <p style="text-align: right;">Total _____</p>	<p>March</p> <p>1. _____</p> <p>2. _____</p> <p>3. _____</p> <p style="text-align: right;">Total _____</p>
<p>April</p> <p>1. _____</p> <p>2. _____</p> <p>3. _____</p> <p style="text-align: right;">Total _____</p>	<p>May</p> <p>1. _____</p> <p>2. _____</p> <p>3. _____</p> <p style="text-align: right;">Total _____</p>	<p>June</p> <p>1. _____</p> <p>2. _____</p> <p>3. _____</p> <p style="text-align: right;">Total _____</p>
<p>July</p> <p>1. _____</p> <p>2. _____</p> <p>3. _____</p> <p style="text-align: right;">Total _____</p>	<p>August</p> <p>1. _____</p> <p>2. _____</p> <p>3. _____</p> <p style="text-align: right;">Total _____</p>	<p>September</p> <p>1. _____</p> <p>2. _____</p> <p>3. _____</p> <p style="text-align: right;">Total _____</p>
<p>October</p> <p>1. _____</p> <p>2. _____</p> <p>3. _____</p> <p style="text-align: right;">Total _____</p>	<p>November</p> <p>1. _____</p> <p>2. _____</p> <p>3. _____</p> <p style="text-align: right;">Total _____</p>	<p>December</p> <p>1. _____</p> <p>2. _____</p> <p>3. _____</p> <p style="text-align: right;">Total _____</p>

Total Periodic Expenses **Divided by 12** **Equals** **Monthly Set-Aside***

_____ ÷ 12 = _____

Source: Adapted from *Take Charge of Your Money* (University of Utah Cooperative Extension)