



## Know Your Policy-Disability Insurance

Complete the following worksheet for your disability insurance policy in order to get to know it better. Knowing your policy will help you to maximize its benefit to you.

 <h3 style="margin: 0;">Disability Insurance</h3> 			
<b>Company:</b>		<b>Agent Phone:</b>	
<b>Agent:</b>		<b>Agent Email:</b>	
<b>Benefits</b>			
Monthly Benefit			
Taxable/Non-taxable			
Other			
<b>Costs</b>			
Annual Premium			
Waiting Period Expenses			
Other			
<b>Limitations</b>			
Definition of "Job"			
Waiting Period			
Benefit Period			
Coordination of Benefits			
Other			

Source: Adapted from *DollarWorks 2* (University of Minnesota Extension)